

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)**USE FEC MAILING LABEL
OR TYPE OR PRINT**Example: If typing, type
over the lines

Planning Systems Incorporated PAC

ADDRESS (number and street)

12030 Sunrise Valley Drive

Suite 400, Reston Plaza I

☐Check if different
than previously
reported. (ACC)

Reston

VA

20191

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00383992

3. IS THIS
REPORT☒NEW
(N)

OR

☐AMENDED
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

☐April 15
Quarterly Report(Q1)☐July 15
Quarterly Report(Q2)☐October 15
Quarterly Report(Q3)☐January 31
Quarterly Report(YE)☐July 31 Mid-Year
Report(Non-election
Year Only) (MY)☐Termination Report
(TER)(b) Monthly
Report
Due On:☐

Feb 20 (M2)

☐

May 20 (M5)

☐

Aug 20 (M8)

☐Nov 20 (M11)
(Non-Election
Year Only)☒

Mar 20 (M3)

☐

Jun 20 (M6)

☐

Sep 20 (M9)

☐Dec 20 (M12)
(Non-Election
Year Only)☐

Apr 20 (M4)

☐

Jul 20 (M7)

☐

Oct 20 (M10)

☐

Jan 31 (YE)

(c) 12-Day
PRE-Election
Report for the:☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12G)

Election on

in the
State of(d) 30-Day
Post -Election
Report for the:☐

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

in the
State of

5. Covering Period

02

01

2007

through

02

28

2007

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Richard L. Jackson

Signature of Treasurer

Electronically Filed by Richard L. Jackson

Date

03

15

2007

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
Only**FEC FORM 3X**
(Rev. 02/2003)

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name
Planning Systems Incorporated PAC

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	2	0	1	2	0	0	7

To:

M	M	D	D	Y	Y	Y	Y
0	2	2	8	2	0	0	7

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 Y Y Y Y 2007		20895.43
(b) Cash on Hand at Beginning of Reporting Period	22632.09	
(c) Total Receipts (from Line 19)	5456.66	7193.32
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	28088.75	28088.75
7. Total Disbursements (from Line 31)	8600.00	8600.00
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	19488.75	19488.75
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

☐ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 02/2003)

Page 3

Write or Type Committee Name

Planning Systems Incorporated PAC

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	2	0	1	2	0	0	7

To:

M	M	D	D	Y	Y	Y	Y
0	2	2	8	2	0	0	7

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees	4416.66	5533.32
(i) Itemized (use Schedule A)	1040.00	1660.00
(ii) Unitemized	5456.66	7193.32
(iii) TOTAL (add Lines 11(a)(i) and (ii) ➡	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 33, page 5) ➡	5456.66	7193.32
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	5456.66	7193.32
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	5456.66	7193.32

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. DISBURSEMENTS		COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:			
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		0.00	0.00
(i) Federal Share.....			
(ii) Non-Federal Share.....		0.00	0.00
(b) Other Federal Operating Expenditures.....		0.00	0.00
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)).....		0.00	0.00
22. Transfers to Affiliated/Other Party Committees.....		0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....		8600.00	8600.00
24. Independent Expenditure (use Schedule E)		0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....		0.00	0.00
26. Loan Repayments Made.....		0.00	0.00
27. Loans Made.....		0.00	0.00
28. Refunds of Contributions To:			
(a) Individuals/Persons Other Than Political Committees		0.00	0.00
(b) Political Party Committees		0.00	0.00
(c) Other Political Committees (such as PACs)		0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))		0.00	0.00
29. Other Disbursements.....		0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))			
(a) Shared Federal Election Activity (from Schedule H6)			
(i) Federal Share		0.00	0.00
(ii) "Levin" Share		0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds		0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....		0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..		8600.00	8600.00
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31).....		8600.00	8600.00

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	5456.66	7193.32
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	5456.66	7193.32
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	0.00	0.00
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 10

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
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Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Planning Systems Incorporated PAC

A. Full Name (Last, First, Middle Initial) Mr. Paul Banas Mailing Address 102 Lefleur Drive City State Zip Code Slidell LA 70460 FEC ID number of contributing federal political committee. C			Date of Receipt M M / D D / Y Y Y Y Y 0 2 / 2 1 / 2 0 0 7 Transaction ID: SA11A1.6807 Amount of Each Receipt this Period 200.00 Payroll deduction \$200.00 Semi-monthly
Name of Employer Planning Systems Incorporated Occupation Vice President Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ Aggregate Year-to-Date ▼ 400.00			
B. Full Name (Last, First, Middle Initial) Mr. James P. Dunn, Jr. Mailing Address 138 Woodside Meadow Road City State Zip Code York ME 03909 FEC ID number of contributing federal political committee. C			Date of Receipt M M / D D / Y Y Y Y Y 0 2 / 2 1 / 2 0 0 7 Transaction ID: SA11A1.6810 Amount of Each Receipt this Period 100.00 Payroll deduction \$100.00 Semi-monthly
Name of Employer Planning Systems Incorporated Occupation Assistant Vice President Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ Aggregate Year-to-Date ▼ 300.00			
C. Full Name (Last, First, Middle Initial) Dr. Alan Friedman Mailing Address 10905 Hunter Station Road City State Zip Code Vienna VA 22181 FEC ID number of contributing federal political committee. C			Date of Receipt M M / D D / Y Y Y Y Y 0 2 / 0 6 / 2 0 0 7 Transaction ID: SA11A1.6794 Amount of Each Receipt this Period 208.33 Payroll deduction \$208.33 Semi-monthly
Name of Employer Planning Systems Incorporated Occupation President and CEO Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ Aggregate Year-to-Date ▼ 624.99			

SUBTOTAL of Receipts This Page (optional)**508.33****TOTAL** This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 10

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Planning Systems Incorporated PAC

A. Full Name (Last, First, Middle Initial)
Dr. Alan Friedman
Mailing Address 10905 Hunter Station Road

City State Zip Code
Vienna VA 22181

FEC ID number of contributing federal political committee.

C

Name of Employer
Planning Systems Incorporated

Occupation
President and CEO

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

833.32

Date of Receipt

M M / D D / Y Y Y Y
0 2 / 2 1 / 2 0 0 7

Transaction ID: SA11A1.6811

Amount of Each Receipt this Period

208.33

Payroll deduction \$208.33
Semi-monthly

B. Full Name (Last, First, Middle Initial)
Mr. Richard S. Hillyer
Mailing Address 15505 Barrington Place

City State Zip Code
Dumfries VA 22026

FEC ID number of contributing federal political committee.

C

Name of Employer
Planning Systems Incorporated

Occupation
Senior Program Manager

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y
0 2 / 2 6 / 2 0 0 7

Transaction ID: SA11A1.6821

Amount of Each Receipt this Period

2500.00

PSI PAC Contribution

C. Full Name (Last, First, Middle Initial)
Mr. David Pickett
Mailing Address 39023 Goose Creek Lane

City State Zip Code
Leesburg VA 20175

FEC ID number of contributing federal political committee.

C

Name of Employer
Planning Systems Incorporated

Occupation
Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y
0 2 / 0 6 / 2 0 0 7

Transaction ID: SA11A1.6800

Amount of Each Receipt this Period

500.00

Payroll deduction \$500.00
Semi-monthly

SUBTOTAL of Receipts This Page (optional)

3208.33

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 10

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Planning Systems Incorporated PAC

A. Full Name (Last, First, Middle Initial)
Mr. David Pickett

Mailing Address 39023 Goose Creek Lane

City State Zip Code
Leesburg VA 20175

FEC ID number of contributing
federal political committee.

C

Name of Employer
Planning Systems Incorporated

Occupation
Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y
0 2 / 2 1 / 2 0 0 7

Transaction ID: SA11A1.6816

Amount of Each Receipt this Period

500.00

Payroll deduction \$500.00
Semi-monthly

B. Full Name (Last, First, Middle Initial)

Mr. Robert Rushing

Mailing Address 100 Springbrook Drive

City State Zip Code
Silver Spring MD 20904

FEC ID number of contributing
federal political committee.

C

Name of Employer
Planning Systems Incorporated

Occupation
Assistant Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y
0 2 / 0 6 / 2 0 0 7

Transaction ID: SA11A1.6802

Amount of Each Receipt this Period

100.00

Payroll deduction \$100.00
Semi-monthly

C. Full Name (Last, First, Middle Initial)

Mr. Robert Rushing

Mailing Address 100 Springbrook Drive

City State Zip Code
Silver Spring MD 20904

FEC ID number of contributing
federal political committee.

C

Name of Employer
Planning Systems Incorporated

Occupation
Assistant Vice President

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

M M / D D / Y Y Y Y
0 2 / 2 1 / 2 0 0 7

Transaction ID: SA11A1.6818

Amount of Each Receipt this Period

100.00

Payroll deduction \$100.00
Semi-monthly

SUBTOTAL of Receipts This Page (optional)

700.00

TOTAL This Period (last page this line number only)

4416.66

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 9 / 10

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Planning Systems Incorporated PAC

Full Name (Last, First, Middle Initial)

A. MURTHA FOR CONGRESS COMMITTEE

Mailing Address Suite 220 551 Main Street
BT FINANCIAL PLAZA SUITE 220

City JOHNSTOWN State PA Zip Code 15901

Purpose of Disbursement
PAC Contribution

Candidate Name

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2008
☒ Primary ☐ General
☐ Other (specify) ▼

State: PA District: 12

Transaction ID: SB23.6822

Date of Disbursement

02 / 26 / 2007

Amount of Each Disbursement this Period

2300.00

Full Name (Last, First, Middle Initial)

B. MURTHA FOR CONGRESS COMMITTEE

Mailing Address Suite 220 551 Main Street
BT FINANCIAL PLAZA SUITE 220

City JOHNSTOWN State PA Zip Code 15901

Purpose of Disbursement
Political Contribution

Candidate Name

011
Category/
Type

Office Sought: ☒ House
☐ Senate
☐ President

Disbursement For: 2008
☐ Primary ☒ General
☐ Other (specify) ▼

State: PA District: 12

Transaction ID: SB23.6823

Date of Disbursement

02 / 26 / 2007

Amount of Each Disbursement this Period

2300.00

Full Name (Last, First, Middle Initial)

C. TEAM SUNUNU

Mailing Address PO BOX 500

City RYE State NH Zip Code 03870

Purpose of Disbursement
Contribution to Team Sununu

Candidate Name

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

Disbursement For: 2008
☒ Primary ☐ General
☐ Other (specify) ▼

State: NH District: 00

Transaction ID: SB23.6804

Date of Disbursement

02 / 14 / 2007

Amount of Each Disbursement this Period

2000.00

SUBTOTAL of Disbursements This Page (optional)

6600.00

TOTAL This Period (last page this line number only)

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

PAGE 10 / 10

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

Planning Systems Incorporated PAC

Full Name (Last, First, Middle Initial)

A. TEAM SUNUNU

Mailing Address PO BOX 500

City
RYE

State
NH

Zip Code
03870

Purpose of Disbursement
Contribution to Team Sununu

Candidate Name

011
Category/
Type

Office Sought: ☐ House
☒ Senate
☐ President

State: NH District: 00

Disbursement For: 2008
☐ Primary ☒ General
☐ Other (specify) ▼

Transaction ID: SB23.6806

Date of Disbursement

MM / DD / YYYY
02 / 14 / 2007

Amount of Each Disbursement this Period

2000.00

SUBTOTAL of Disbursements This Page (optional)

2000.00

TOTAL This Period (last page this line number only)

8600.00